

Funding Futures

Can you fund the futures of those who need it the most?



Please complete this form and return it using the enclosed pre-paid envelope.

I would like to support George Heriot's Trust through a gift to:

- ☐ Foundation400
- ☐ Bursary Club *Today*
- ☐ Please send me information about including George Heriot's Trust in my Will
- ☐ I would prefer my gift **NOT** to be publicly acknowledged
- ☐ I would like a receipt for tax purposes.

YOUR INFORMATION

Full Name.....

Address.....

Postcode..... Telephone

MAKING YOUR GIFT

I wish to give by ☐ Cheque – I have enclosed a cheque payable to 'George Heriot's Trust'

☐ Online bank transfer made on(date of transfer)

Account Name: **George Heriot's Trust Donations** Account Number: **10383363** Sort Code: **80-02-24**

I have transferred a gift of £..... One-off ☐ Monthly ☐ Quarterly ☐ Annually ☐

Starting on/...../..... until/...../..... or I give further notice in writing ☐

Name of Bank account.....

☐ Regular Gift – please see my instructions below for George Heriot's Trust to pass to my Bank

INSTRUCTIONS TO YOUR BANK

Name and full postal address of your Bank or Building Society.....

Postcode

I request that you pay George Heriot's Trust Donations – Account Number: 10383363 Sort Code: 80-02-24

The sum of £..... Monthly ☐ Quarterly ☐ Annually ☐

Starting on/...../..... until/...../..... or I give further notice in writing ☐

Name(s) of Account Holder(s).....

Bank/Building Society Account Number:.....Sort Code:.....

Name.....Signature

GIFT AID DECLARATION

If you are a UK Tax Payer, please fill in this section so that we can reclaim 25p for every £1 that you give, at no extra cost to you.

I want to Gift Aid my donation of £..... to George Heriot's Trust and any donations I make in the future or have made in the past 4 years.

☐ I am a UK Tax Payer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

Please notify the Development Office if you: want to cancel this declaration; change your name or home address; no longer pay sufficient tax on your income and/or capital gains.

If you pay Income Tax at the higher additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

Signature Date

Data Protection: George Heriot's Trust will retain and use the personal details supplied on this form strictly in accordance with the GDPR, this information will be used as detailed in our Privacy Policy which can be found on our website. George Heriot's School is governed by George Heriot's Trust, Scottish Charity number SC011463